

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 November 2018

10: Hong Kong Exchanges and	1 Clearing	g Limited			
Name of Issuer	Kingsto	n Financial Group Li	mited		
Date Submitted	5 December 2018				
I. Movements in Authorised Sh	are Capit	tal			
1. Ordinary Shares					
(1) Stock code : 1031	Descrip	otion:	Kingsto	on Financial	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	24,750,000,000	HK\$0.02	HK\$495,000,000.00	
Increase/(decrease)		N/A	-	N/A	
Balance at close of the month		24,750,000,000	HK\$0.02	HK\$495,000,000.00	
(2) Stock code : N/A	Descrip	otion:	1	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)			-		
Balance at close of the month				· · · · · · · · · · · · · · · · · · ·	

2. Preference Shares			
Stock code : N/A Descri	iption:	Λ	V/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,250,000,000	HK\$0.02	HK\$105,000,000.00
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	5,250,000,000	HK\$0.02	HK\$105,000,000.00
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N	N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	
Balance at close of preceding month  Increase/(decrease)		(State	
-		(State	

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	13,614,480,666	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	13,614,480,666	N/A	N/A	N / A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	benefites of the	155401)		No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					<del>-</del>	
class of shares	C	F1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N / A
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary shares					N/A	
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary shares					N/A	
(Note 1)						
		П	Total A. (Ordi		N / A	
			(Prefer	ence shares)	N / A	
			(	Other class)	N/A	
Total funds raised dur exercise of options (S				NIL		
The second of the second of					_	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  N/A	( /	/ )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( /	/ )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				

Гotal В.	(Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1. Convertible Preference						
Shares						
Stock code (if listed)	HK\$ N/A	3,000,000,000	N/A	3,000,000,000	0	3,750,000,000
Class of shares	14/11					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
SGM approval date						
(if applicable) (dd/mm/yyyy))	(22/03/2011)					
2. N/A	(22/03/2011)					
2. N/A	<del></del>					
	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
3. N/A	<del></del>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( ' ' ' )					
T. 11/11						
_						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/IIIII/yyyy)	( / / )		Total C. (Ordin	nary charac)	N/A	
				ence shares)	N/A N/A	
				Other class)	N/A N/A	
			(		14 / 71	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_ (*Note 1*) ( / / ) At price : State currency N/AIssue and allotment 1. Rights issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer N/AN/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A3. Placing N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) Issue and allotment N/A4. Bonus issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		AGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				•		

Class of shares issuab  (Note 1)  9. Capital Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	NI / A
reorganisation date : (dd/mm/yyyy)  EGM approval date:			N/A	NT / A
	( / /	)		N/A
Class of shares issuab (Note 1)	ole			
10. Other (Please specify) At price: State Currency Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
EGM approval date: (dd/mm/yyyy)	( / /	) _		
Track	(Ondin arms		) N	/A
Total E.	(Ordinary s Preference s		<u> </u>	/ A
	(Other		´ <del></del>	7 / A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A t	to E):	(1	) N	N / A
		(2	2) N	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A	A to E):		1	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total	al of A to E):		1	N/A

Remarks (if an	y):	
Submitted by:	Mr Chan Chun Lam	_
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.